

AGRICULTURE IN CRISIS: PEOPLE, COMMODITIES AND NATURAL RESOURCES IN INDONESIA, 1996-2000

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Edited by Françoise Gérard and François Ruf

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Preface

Bernard Bachelier

Director-General of the Centre de coopération internationale en recherche agronomique pour le développement (CIRAD)

This book is the work of a team of Indonesian and European agricultural economists and agronomists. Its basic idea and themes were conceived by its scientific editors, Françoise Gérard and François Ruf, but all the book's authors are committed to improving agriculture in developing countries. This they seek to do not only through their own research but also by drawing on the resources and dynamism inherent in resource-poor farming communities.

Indonesia's crisis, which took economists largely by surprise, was at once environmental, economic and political. It affected a country with the world's fifth largest human population, some 200 million people—a predominantly rural country still struggling to identify a workable model for its future development. The unprecedented scale, duration and severity of the crisis call into question many of the assumptions that underpin the development models of the 1990s.

Agriculture has contributed much to the, until recently, widely feted Asian model of economic growth and social progress. Although different subsectors have been affected to different degrees, Indonesia's agriculture has been deeply hurt by the crisis. At the same time, the country looks to its agriculture to lead it out of crisis.

There is no doubt that Indonesia's farmers are capable of the hard work needed to pull the economy into recovery. The increases in production achieved over the past 30 years testify to their impressive abilities. Over this period the production of rice and soya bean has risen fourfold. Similarly, the country has experienced a remarkable cocoa boom in which production has risen from zero to over 400 000 tonnes per year in less than a quarter of a century as some 200 000 migrant families have adopted the crop spontaneously.

Today, however, while mineral prices have been rising for the past 2 years, those of agricultural commodities have sunk to record lows. One by one, cocoa, coffee, rubber and palm oil have been affected. Even pepper—a crop that symbolises tropical and Indonesian agriculture and one of the last bastions to hold out against the slump—has now succumbed.

In early 1998, Indonesia's export crops producers and exporters actually benefitted from the fall of the rupiah and international prices of cocoa, coffee, palm oil and coconut rose slightly. The incomes of the rural families producing these crops increased four- or fivefold. Their spending went up sharply, helping to offset the early impact of the crisis. But now those days are past, and just when new efforts are being demanded of them, Indonesia's farmers find they have few, if any, options for improving their lot. They are trapped in a world remote from that of the international decision makers who determine the rise and fall of global markets. And their national representatives often have no alternative but to accept the dictates of the global economy.

This book does not argue against globalisation, nor even against economic liberalism. It is an empirical study of the experiences of Indonesia's farmers and how these relate to macro-economic events, of the relationship between the local circumstances that shape agriculture and the global system of trade that determines its profitability. As such it should provoke much thought in its readers.

The French scientists responsible for the study have spent many years working with national Indonesian scientists and farming communities. Despite rising political tensions, they did not turn their backs on these partners during this time of crisis but instead remained strongly in sympathy with them. Their observations of the crisis are, then, based on a solid grasp of the situation on the ground, as revealed through surveys and interviews. By conveying this situation, and the results of their analysis, to decision makers in the developed world who influence global trends, the French team can perform a valuable service for its national colleagues.

The authors show how the environmental, economic and political strands of Indonesia's crisis are interwoven, often to devastating effect. Their treatment is political, since they have decided to speak plainly about the factors that seem to them to have most influenced events. Indeed, it would have been impossible to discuss Indonesia's development, both in the 30 years preceding the crisis and during the crisis itself, without taking the political context into account. This does not mean that the hypotheses of cause and effect advanced by the authors should be accepted without questioning. They should be questioned, and they will be. The methods of economic analysis used in this study also need further debate.

The fundamental issue raised by the study concerns the measures that should be taken to support agriculture as it grapples with the effects of

the globalisation of markets, the liberalisation of trade and the currency fluctuations that, increasingly, accompany these trends. These measures should lie at the heart of the new international aid policies that are, we hope, now taking shape in donor countries and institutions. One could argue that the need for these measures is analogous to the need to apply the precautionary principle in the field of public health. The ethical dimension of the two cases is broadly similar, especially as regards the implications for relationships between rich and poor countries. But even without recourse to this argument, the need for greater coherence and effectiveness in agricultural policy making at the national level, including decisions as to which commodities a country should seek to specialise in, makes supportive measures highly desirable. On this and other issues, the authors—especially Françoise Gérard and François Ruf—advance several new ideas. In so doing they are playing their part, as scientists, in a debate that will shape society over the next century.

The authors believe that the Indonesian crisis was triggered by the sudden liberalisation of financial markets at a time when neither traders nor their institutions were ready for it. They raise the question of whether unregulated markets can ever achieve a stable equilibrium. That free markets are self-regulating is, of course, one of the basic tenets of economic theory. But the hypothetical conditions under which self-regulation is assumed to place—perfect market information, immediate production responses to price signals, matching supply and demand, independent decision making by entrepreneurs—are far from those of the real world, especially the world faced by poor countries and producers. Indeed, studies by economists have shown that the characteristics of real markets, in which information is difficult to obtain and production responses are delayed, are virtually bound to lead to large fluctuations in prices and in the volume of goods traded. Under these conditions, the hasty liberalisation of agricultural and food commodity markets can be highly damaging not only to producers but also to consumers, both nationally and internationally.

It is the authors' hope that they have contributed usefully to the international debate on these issues. Their ideas, as researchers, will often contrast with those of politicians. Each side in the debate shares an awareness that the ultimate purpose of agricultural research, like that of development aid, is to bring about a lasting improvement in the lives of the world's poorest producers and consumers.

30 October 2000

Acknowledgements

Our thanks go first to the CIRAD Director-General, Bernard Bachelier. Right from the start of the Asian crisis, he, like us, was convinced that Indonesian farmers' entrepreneurship could help the country to recover. He also believed that 20 years of CIRAD cooperation with Indonesian Research and Development partners almost naturally commanded us to testify how Indonesian farmers reacted courageously to the crisis, and how agriculture can help the country, despite the potential negative impact of monetary depreciation on world prices of most agricultural commodities. His support and consequently that of the CIRAD publications service were decisive.

As this book was written and scientifically edited by non-English researchers, an enormous debt is owed to our English editors. It was a long process, with Mrs Wheale and Dr Sandy Williams doing a great job in carefully reading and improving the first drafts. We then benefited greatly from very creative editing by Simon Chater to achieve the current state of these 12 chapters.

Many thanks to all our co-authors for their prompt cooperation and for sharing their considerable expertise shared in the book. The debate between co-authors proved to be very useful for the whole book.

As often happens, editing the book proved a more arduous task than we bargained for, and we would like to thank our respective husband and wife, Thierry Seys and Anisha Ruf, not to mention our children, for their patience during the long weekends devoted to the book at the expense of family life.

Françoise Gérard and François Ruf

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François Ruf is an economist with CIRAD, graduated from the University of Paris X-Nanterre, and has been working on the cocoa and coffee economies for 20 years. He was first based in Côte d'Ivoire from 1979 to 1985 and then travelled throughout the major cocoa producing countries from 1986 to 1988. He launched a programme in Indonesia on cocoa farmers' investment, and lived in Jakarta from 1990 to 1997. He is now back in Côte d'Ivoire and West Africa, and has extended his comparative research to other major tree crops. He is the author of numerous articles on cocoa, co-editor of Cocoa Cycles. The Economics of Cocoa Supply (1995) and author of Booms et crises du cacao. Les vertiges de l'or brun (1995). He is co-editor of the forthcoming From Slash-and-Burn to replanting. Green Revolutions in the Indonesian Uplands?, produced by CIRAD for the World Bank (2001). Since 1999, he has been supervising a multi-institutional research programme involving around a dozen researchers and students, looking at tree crop diversification in Côte d'Ivoire.

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